



**Delegated Decisions by Cabinet Member for
Education & Cultural Services
Thursday, 16 January 2020**

ADDENDA

- 4. Formal Approval of Schools Funding Formula 2020-21 (Pages 1 - 2)**

Report by Corporate Director for Children's Services.

Annex 1 - APT Proforma for Model 1 attached, is the Annex A referred to in paragraph 20 of the report.

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Local Authority Funding Reform Proforma

| | |
|------------|-------------|
| LA Name: | Oxfordshire |
| LA Number: | 931 |

| Primary minimum per pupil funding level | Secondary (KS3 only) minimum per pupil funding level | Secondary (KS4 only) minimum per pupil funding level | Secondary minimum per pupil funding level | Disapplication number where alternative MPPF values are |
|---|--|--|---|---|
| £3,750 | £4,800.00 | £5,300.00 | £5,000.00 | |

Pupil Led Factors

| 1) Basic Entitlement Age Weighted Pupil Unit (AWPU) | Reception uplift | No | Pupil Units | | 0.00 | | Total | Proportion of total pre MFG funding (%) | Notional SEN (%) | | | |
|--|--|--------------------------|--|------------------------------------|---|--------------------------|-------------|---|----------------------------|----------------------------|--|--|
| | Description | Amount per pupil | Pupil Units | | Sub Total | Primary Notional SEN (%) | | | Secondary Notional SEN (%) | | | |
| | Primary (Years R-6) | £2,920.31 | 52,457.22 | | £153,191,403 | £298,649,248 | 39.12% | 2.00% | | | | |
| | Key Stage 3 (Years 7-9) | £4,107.04 | 20,894.85 | | £85,815,961 | | | | 21.91% | 2.00% | | |
| | Key Stage 4 (Years 10-11) | £4,662.07 | 12,793.00 | | £59,641,884 | | | | 15.23% | 2.00% | | |
| | | | | | | | | | | | | |
| | Description | Primary amount per pupil | Secondary amount per pupil | Eligible proportion of primary NOR | Eligible proportion of secondary NOR | Sub Total | Total | Proportion of total pre MFG funding (%) | Primary Notional SEN (%) | Secondary Notional SEN (%) | | |
| 2) Deprivation | FSM | £459.97 | £459.97 | 5,671.05 | 3,324.21 | £4,137,571 | £19,716,336 | 5.03% | 44.00% | 42.00% | | |
| | FSM6 | £572.41 | £833.06 | 7,572.21 | 6,146.93 | £9,455,173 | | | | | | |
| | IDACI Band F | £214.65 | £306.65 | 4,360.42 | 2,819.11 | £1,800,455 | | | | | | |
| | IDACI Band E | £255.54 | £413.97 | 2,813.20 | 1,518.89 | £1,347,666 | | | | | | |
| | IDACI Band D | £383.31 | £546.86 | 1,610.05 | 1,023.79 | £1,177,017 | | | | | | |
| | IDACI Band C | £413.97 | £592.85 | 1,277.35 | 875.93 | £1,048,086 | | | | | | |
| | IDACI Band B | £444.64 | £638.85 | 853.48 | 579.58 | £749,756 | | | | | | |
| | IDACI Band A | £613.30 | £858.61 | 1.00 | 0.00 | £613 | | | | | | |
| | | | | | | | | | | | | |
| 3) Looked After Children (LAC) | LAC X March 19 | | | 270.96 | | £0 | | 0.00% | | | | |
| 4) English as an Additional Language (EAL) | EAL 3 Primary | £546.86 | | 4,677.57 | | £2,557,958 | £4,220,139 | 0.95% | | | | |
| | EAL 3 Secondary | | £1,471.91 | | 800.93 | £1,178,901 | | | | | | |
| 5) Mobility | Pupils starting school outside of normal entry dates | £894.39 | £1,277.70 | 532.26 | 5.66 | £483,280 | | 0.12% | | | | |
| | Description | Weighting | Amount per pupil (primary or secondary respectively) | Percentage of eligible pupils | Eligible proportion of primary and secondary NOR respectively | Sub Total | Total | Proportion of total pre MFG funding (%) | Primary Notional SEN (%) | Secondary Notional SEN (%) | | |
| 6) Prior attainment | Primary Low Attainment | | £1,088.60 | 29.69% | 15,573.94 | £16,953,795 | £29,197,122 | 7.46% | 100.00% | 100.00% | | |
| | Secondary low attainment (year 7) | 64.53% | £1,645.68 | 23.31% | 7,439.69 | £12,243,327 | | | | | | |
| | Secondary low attainment (year 8) | 63.59% | | 22.71% | | | | | | | | |
| | Secondary low attainment (year 9) | 58.05% | | 23.02% | | | | | | | | |
| | Secondary low attainment (year 10) | 48.02% | | 23.16% | | | | | | | | |
| | Secondary low attainment (year 11) | | | 17.82% | | | | | | | | |
| | | | | | | | | | | | | |

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Other Factors

| Factor | Lump Sum per Primary School (£) | Lump Sum per Secondary School (£) | Lump Sum per Middle School (£) | Lump Sum per All-through School (£) | Total (£) | Proportion of total pre MFG funding (%) | Notional SEN (%) | |
|--|---------------------------------|---|--------------------------------|--|---------------------|---|--------------------|--------|
| 7) Lump Sum | £116,935.10 | £116,935.10 | | | £32,662,313 | 8.34% | 10.00% | 10.00% |
| 8) Sparsity factor | £26,576.16 | £69,098.02 | £69,098.02 | £69,098.02 | £401,771 | 0.10% | | |
| Please provide alternative distance and pupil number thresholds for the sparsity factor below. Please leave blank if you want to use the default thresholds. Also specify whether you want to use a tapered lump sum or the NFF weighting for any of the phases. | | | | | | | | |
| Primary distance threshold (miles) | | Primary pupil number average year group threshold | | Fixed, tapered or NFF sparsity primary lump sum? | | NFF | | |
| Secondary distance threshold (miles) | | Secondary pupil number average year group threshold | | Fixed, tapered or NFF sparsity secondary lump sum? | | NFF | | |
| Middle schools distance threshold (miles) | | Middle school pupil number average year group threshold | | Fixed, tapered or NFF sparsity middle school lump sum? | | NFF | | |
| All-through schools distance threshold (miles) | | All-through pupil number average year group threshold | | Fixed, tapered or NFF sparsity all-through lump sum? | | NFF | | |
| 9) Fringe Payments | | | | | £0 | 0.00% | | |
| 10) Split Sites | | | | | £60,000 | 0.02% | | |
| 11) Rates | | | | | £4,247,263 | 1.08% | | |
| 12) PFI funding | | | | | £0 | 0.00% | | |
| 13) Exceptional circumstances (can only be used with prior agreement of ESFA) | | | | | | | | |
| Circumstance | | | | | Total (£) | Proportion of total pre MFG funding (%) | Notional SEN (%) | |
| Additional lump sum for schools amalgamated during FY19-20 | | | | | £0 | 0.00% | 10.00% | 10.00% |
| Additional sparsity lump sum for small schools | | | | | £0 | 0.00% | | |
| Exceptional Rents | | | | | £50,525 | 0.01% | | |
| Exceptional Circumstance4 | | | | | £0 | 0.00% | | |
| Exceptional Circumstance5 | | | | | £0 | 0.00% | | |
| Exceptional Circumstance6 | | | | | £0 | 0.00% | | |
| Exceptional Circumstance7 | | | | | £0 | 0.00% | | |
| Total Funding for Schools Block Formula (excluding minimum per pupil funding level and MFG Funding Total) | | | | | £389,204,718 | 99.39% | | |
| 14) Additional funding to meet minimum per pupil funding level | | | | | £2,386,155 | 0.61% | | |
| Total Funding for Schools Block Formula (excluding MFG Funding Total) | | | | | £391,590,873 | 100.00% | | |
| 15) Minimum Funding Guarantee | | | | 1.84% | £573,975 | | | |
| Where a value less than 0.5% or greater than 1.84% has been entered please provide the disapplication reference number authorising the value | | | | | | | | |
| Apply capping and scaling factors? (gains may be capped above a specific ceiling and/or scaled) | | | | | | No | | |
| Capping Factor (%) | Scaling Factor (%) | | | | | | | |
| Total deduction if capping and scaling factors are applied | | | | | £0 | | | |
| | | | | | Total (£) | Proportion of Total funding(%) | Notional SEN (%) | |
| MFG Net Total Funding (MFG + deduction from capping and scaling) | | | | | £573,975 | 0.15% | | |
| Total Funding for Schools Block Formula | | | | | £392,164,848 | | £40,226,289 | |
| High Needs threshold (only fill in if, exceptionally, a high needs threshold different from £6,000 has been approved) | | | | | | | | |
| Additional funding from the high needs budget | | | | | | | | |
| Growth fund (if applicable) | | | | | £660,000.00 | | | |
| Falling rolls fund (if applicable) | | | | | | | | |
| Other Adjustment to 19-20 Budget Shares | | | | | £0 | | | |
| Total Funding For Schools Block Formula (including growth and falling rolls funding) | | | | | £392,824,848 | | | |
| % Distributed through Basic Entitlement | | | | | 76.27% | | | |
| % Pupil Led Funding | | | | | 89.83% | | | |
| Primary: Secondary Ratio | | | | | 1 : | | 1.27 | |